



PO Box 682966 | FRANKLIN, TN 37068 | 615-790-4888

Stock Transfers to BrightStone

METHOD OF STOCK DELIVERY: ELECTRONIC DELIVERY THROUGH DEPOSITORY TRUST CO. (DTC)

GIVE THIS INFORMATION TO YOUR FINANCIAL ADVISOR:

DTC Number: DTC #0226
RECEIVING FIRM NAME: FIDELITY
RECEIVING ACCOUNT NUMBER: 658368299
RECEIVING ACCOUNT REGISTRATION: BRIGHTSTONE
BRIGHTSTONE TAX ID NUMBER: 62-1783260
ZACH HURD, CFP
(615) 861-6118
Zach.Hurd@sagespring.com

PLEASE CALL OR EMAIL ZACH HURD TO ADVISE THE STOCK DONATION IS COMING AND TO PROVIDE THE DONOR'S NAME. BRIGHTSTONE WILL MAIL AN ACKNOWLEDGEMENT AND TAX-RECEIPT (IF NEEDED).

FOR QUESTIONS: Lee Rose, CEO
Lee.Rose@BrightStone.org

Diane Frazier, Director of Finance
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