



PO Box 682966 | FRANKLIN, TN 37068 | 615-790-4888

## Stock Transfers to BrightStone

**METHOD OF STOCK DELIVERY:** ELECTRONIC DELIVERY THROUGH DEPOSITORY TRUST CO. (DTC)

**GIVE THIS INFORMATION TO YOUR FINANCIAL ADVISOR:**

DTC Number: DTC #0226  
RECEIVING FIRM NAME: FIDELITY  
RECEIVING ACCOUNT NUMBER: 658368299  
RECEIVING ACCOUNT REGISTRATION: BRIGHTSTONE  
BRIGHTSTONE TAX ID NUMBER: 62-1783260  
ZACH HURD, CFP  
(615) 861-6118  
[Zach.Hurd@sagespring.com](mailto:Zach.Hurd@sagespring.com)

PLEASE CALL OR EMAIL ZACH HURD TO ADVISE THE STOCK DONATION IS COMING AND TO PROVIDE THE DONOR'S NAME. BRIGHTSTONE WILL MAIL AN ACKNOWLEDGEMENT AND TAX-RECEIPT (IF NEEDED).

FOR QUESTIONS: Lee Rose, CEO  
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